



*Giving
to the*

UMRC-PORTER HILLS
FOUNDATION



God gives us things to share; God doesn't give us things to hold. – Mother Teresa



A FAITHFUL MISSION OF

Serving Older Adults

The mission of the UMRC-Porter Hills Foundation: ***As faithful, philanthropic stewards and steadfast advocates for vibrant aging, we support the mission of Brio Living Services.***

The UMRC-Porter Hills Foundation reflects the vision of our faithful founders representing the Michigan Conference of the United Methodist Church and the Westminster Presbyterian Church in Grand Rapids. With Benevolent Care as its cornerstone, the UMRC-Porter Hills Foundation supports the faith-based mission and guiding beliefs of Brio Living Services. As an organization built on faith, our 501 (c)(3) nonprofit believes in inclusiveness and is open for all.

Giving the Gift of Care:

SUPPORTING THE UMRC-PORTER HILLS FOUNDATION

YOU MAKE A *Difference!*

All of us at the UMRC-Porter Hills Foundation are grateful for **YOU!** Thank you for partnering with us to ensure that the older adults we serve at Brio Living Services are living their best lives, filled with joy, vigor, and purpose. Your generosity and kindness make this possible - both now and for years to come!

With a focus on the health, well-being, and security of older adults, as well as the education and retention of our outstanding team members, the UMRC-Porter Hills Foundation's **four priority initiatives** include:

- Benevolent Care Fund
- Team Member Support Services
- Life Enrichment for Older Adults
- Capital Improvements

OUR GOAL IS TO HELP CONNECT YOUR PASSIONS AND YOUR GIFTS TO MAKE A MEANINGFUL IMPACT FOR THOSE WE SERVE AND THOSE WHO SERVE - JUST AS YOU INTEND.





.....: *Grateful* FOR YOU :.....

“Mom has several health conditions that require more care than my family and I can provide for her on our own. We are grateful that Mom is surrounded by dedicated, compassionate team members who love and care for her like family. Recently, her savings began to dwindle, but her care never missed a beat, thanks to the UMRC-Porter Hills Foundation’s Benevolent Care Fund which puts faith into practice. Our entire family thanks you for the compassion and support you have shown Mom through the Benevolent Care Fund. Mom and so many others are truly blessed because you care.”

- Grateful son of a Brio Living Services community resident



..... WAYS TO *Give*

WITH *You* WE ACCOMPLISH SO MUCH

Your tax-deductible gift to the UMRC-Porter Hills Foundation is a wonderful way to express your gratitude for the care you or a loved one has received at our Brio Living Services communities. As a nonprofit organization with 501 (c)(3) status, we gratefully accept:

ANNUAL GIFTS: Monetary gifts to the UMRC-Porter Hills Foundation may be made by check or credit card by mail, phone, or online.

ENTRANCE FEE/LIFE LEASE: Did you know? If you are a resident with an entrance fee or life lease, it's easy to donate the refundable portion to the UMRC-Porter Hills Foundation.

MATCHING GIFTS: If you work for a company that matches gifts, your contribution could be doubled or even tripled to provide even more assistance for the older adults we serve.

STOCK: Make a gift of stock to the UMRC-Porter Hills Foundation.

GIFT FROM YOUR IRA:
Making a gift from your IRA to the UMRC-Porter Hills Foundation can provide tax benefits. Consult your financial advisor to learn more.



..... *Planned* GIVING

PLAN YOUR LEGACY TODAY TO *Support* TOMORROW'S OLDER ADULTS

By making a planned gift of any size, you will be welcomed into the **UMRC-Porter Hills Foundation Legacy Society**! Our Legacy Society honors our friends who have included the UMRC-Porter Hills Foundation in their estate planning. By informing us now of your charitable goals, we can discuss your intention for your estate gift and ensure that your wishes are met, while also giving us the opportunity to show our appreciation. Your thoughtfulness today makes a lasting difference in the lives of tomorrow's older adults.

YOUR MOST SIGNIFICANT IMPACT MAY BE STILL TO COME! Ensure your legacy through a variety of planned giving options:

WILL OR TRUST: A gift through your will or trust to the UMRC-Porter Hills Foundation:

- Costs you nothing today
- Makes a difference in the lives of older adults
- Still allows you to take care of your family

QUALIFIED CHARITABLE DISTRIBUTIONS (QCD): A QCD (also referred to as an IRA Rollover) allows donors 70 ½ or older to make tax-free IRA charitable rollover gifts of up to \$100,000 per year directly from their Individual Retirement Accounts to eligible nonprofits, like the UMRC-Porter Hills Foundation.

RETIREMENT PLAN/INSURANCE POLICY: Designate the UMRC-Porter Hills Foundation as the beneficiary of your retirement plan or life insurance policy.

PERSONAL PROPERTY: Gifts of real estate or other personal assets may be accepted, in accordance with legal guidelines and policies of Brio Living Services and the UMRC-Porter Hills Foundation.

We encourage you to seek professional advice from your personal financial or tax advisor to learn more.

“May the seeds you plant today be the flowers that bloom tomorrow.”



Being a faithful steward of your gifts is our promise to you, and we look forward to connecting your greatest joy to the greatest needs of those we serve at Brio Living Services. Please consider how your thoughtful gift can make a difference in the lives of older adults!

..... TO *Learn* MORE

**WE ARE HAPPY TO ANSWER ANY QUESTIONS YOU MAY HAVE.
PLEASE CONTACT THE FOUNDATION AT:**

EAST

805 West Middle Street
Chelsea, MI 48118

734.433.1000 Ext. 7502

WEST

1049 East Paris Avenue SE
Grand Rapids, MI 49546

616.577.2297

EMAIL ADDRESS: Advancement@UMRCPH.org

WEBSITE: www.Foundation.UMRCPH.org

Thank you for partnering with us!

**Your compassion and care mean the world to your neighbors,
friends, and loved ones at Brio Living Services!**



EAST

805 West Middle Street
Chelsea, MI 48118

734.433.1000 Ext. 7502

EMAIL ADDRESS: Advancement@UMRCPH.org

WEBSITE: www.Foundation.UMRCPH.org

WEST

1049 East Paris Avenue SE
Grand Rapids, MI 49546

616.577.2297