



*Giving
to the*



UMRC FOUNDATION



UNITED METHODIST
RETIREMENT COMMUNITIES

FOUNDATION

*God gives us things to share; God doesn't
give us things to hold. - Mother Teresa*

A FAITHFUL MISSION OF *Serving Older Adults*

United Methodist Retirement Communities (UMRC) got its start in 1906 when a group of Methodist pastors and lay leaders envisioned a way to provide a lifetime of caring and dignity for older adults. As an organization built on faith, we believe in inclusiveness and are open for all.

The UMRC Foundation was officially established in 1998 as a separate 501(c)(3) nonprofit organization. With Benevolent Care as our cornerstone, the UMRC Foundation supports the faith-based mission and guiding beliefs of UMRC.



Giving the Gift of Care

SUPPORTING THE UMRC FOUNDATION

YOU MAKE A *Difference!*

All of us at the UMRC Foundation are grateful for **YOU!** Thank you for partnering with us to ensure that the older adults we serve at UMRC are living lives filled with grace, purpose, and happiness. Your generosity and kindness make this possible – both now and for years to come!

With a focus on the health, well-being, and security of older adults, as well as the education and retention of our outstanding staff team members, the UMRC Foundation's **four priority initiatives** include:

- Benevolent Care Fund
- Capital Improvements
- Life Enrichment for Older Adults
- Employee Support Services

Our goal is to help connect your passions and your gifts to make a meaningful impact for those we serve and those who serve – just as you intend.





..... Grateful FOR YOU

"Mom has several health conditions that require more care than my family and I can provide for her on our own. At UMRC, Mom is surrounded by dedicated, compassionate team members who love and care for her like family. Recently, her savings began to dwindle, but her care never missed a beat, thanks to the UMRC Foundation's Benevolent Care Fund which puts faith into practice. Our entire family thanks you for the compassion and support you have shown my Mom through the Benevolent Care Fund. Mom and so many others are truly blessed because you care."

– Grateful son of a UMRC resident



WAYS TO *Give*

WITH *You* WE ACCOMPLISH SO MUCH

Your tax-deductible gift to the UMRC Foundation is a wonderful way to express your gratitude for the care you or a loved one has received at UMRC. As a nonprofit organization with 501(c)(3) status, we gratefully accept:

ANNUAL GIFTS: Monetary gifts to the UMRC Foundation may be made by check or credit card by mail, phone, or online.

ENTRANCE FEE: If you are a resident with an entrance fee, you may want to join your neighbors and donate the refundable portion to the UMRC Foundation.

MATCHING GIFTS: If you work for a company that matches gifts, your contribution could be doubled or even tripled to provide even more assistance for the older adults we serve.

STOCK: Make a gift of stock to the UMRC Foundation.

GIFT FROM YOUR IRA:
Making a gift from your IRA to the UMRC Foundation can provide tax benefits. Consult your financial advisor to learn more.





Planned GIVING

PLAN YOUR LEGACY TODAY TO *Support* TOMORROW'S OLDER ADULTS

WILL OR TRUST: Make a gift through your will or trust and become a member of the **UMRC Legacy Society**, which honors our friends who have included the UMRC Foundation in their estate planning. Your thoughtfulness makes a lasting difference in the lives of older adults, both today and tomorrow.

CHARITABLE GIFT ANNUITY: A charitable gift annuity benefits the UMRC Foundation, while providing lifelong interest income to you or someone you designate. The interest rate is based on your age when you begin taking these payments.

RETIREMENT PLAN/INSURANCE POLICY: Designate the UMRC Foundation as the beneficiary of your retirement plan or life insurance policy.

PERSONAL PROPERTY: Gifts of real estate or other personal assets may be accepted, in accordance with legal guidelines and policies of UMRC and the UMRC Foundation.

You want to be the pebble in the pond that creates the ripple for change. - Tim Cook



..... **TO Learn MORE**

WE ARE HAPPY TO ANSWER ANY QUESTIONS YOU MAY HAVE.

PLEASE CONTACT THE UMRC FOUNDATION AT:

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734.433.1000 ext. 7502 | Advancement@umrc.com

www.UMRCFoundation.com

Thank you for partnering with us!

**Your compassion and care mean the world to your neighbors,
friends, and loved ones at UMRC!**

Our tax ID# is 38-3443089.



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